



January 8, 2009

Notice of Compliance

To Our Valued Customers:

Patch Products, Inc. continues to promote and adhere to its commitment to provide quality products in compliance with all applicable safety rules, regulations, and laws. This is accomplished through an internal safety committee and a product safety testing protocol that ensures product made available to consumers will conform to these standards. These efforts ensure that products carrying the Patch®, Lauri® and Smethport™ labels will comply with all applicable safety laws.

PATCH PRODUCTS, INC.

*JAMES C. GREEN, ESQ.*

Corporate Vice President & Corporate Counsel